

APPENDIX 30.0D: SAMPLE JOINT DETAILED DESCRIPTIVE LIST

JUDICIAL DISTRICT COURT

VERSUS

DOCKET NO. _____

PARISH, LOUISIANA

SAMPLE JOINT DETAILED DESCRIPTIVE LIST

Party Name: _____

Party Represented By: _____

Date of Marriage: _____

Date Petition for Divorce filed: _____

Date of Judgment of Divorce: _____

I. COMMUNITY ASSETS

	Property Description	Possessed By	Husband Value	Wife Value	Concur or Traverse with Reasons	Adjudication by the Court
<u>Immovable Property</u>						
1.	Family Home	Wife	\$250,000.00	\$350,000.00	Traverse. H says numerous repairs needed and has appraisal; W has competing appraisal	
<u>Banking & Other Financial Accounts</u>						
1.	401k	Husband	\$10,000.00	\$150,000.00	Traverse. Disputed value based upon different statements; W has claim for reimbursement asserted below for monies withdrawn by H	
2.	Checking Account	Wife	\$3,798.40	-0-	Traverse. H has statement; W alleges money spent post-termination for community debts	
3.	Life insurance	Husband	-0-	\$25,000.00	Traverse. H alleges term and W relies on face value	
<u>Household Furniture & Movables</u>						
1.	Vehicle (year, make, model)	Husband	\$15,000.00	\$25,000.00	Traverse. H says high mileage and has NADA value; W has NADA value with different options	
3.	Antique corner cabinet	Wife	\$5,000.00	-0-	Traverse. W alleges gift from grandmother to her during marriage	
4.	Pots and pans	Disputed	-0-	\$250.00	Traverse. H	

					alleges split between parties; W alleges H has possession	
Other						
1.	Community Corporation	Husband	\$50,000.00	\$300,000.00	Traverse. W has valuation expert; H disputes application of goodwill	
TOTAL COMMUNITY ASSETS			\$333,798.40	\$850,250.00	–	–

II. COMMUNITY DEBTS

	Debt Description	Husband Amount	Wife Amount	Concur or Traverse with Reasons	Adjudication by the Court
1.	MNBA (MasterCard), Acct. #XXX-1234	\$6,319.36	\$3,319.36	Traverse. W claims H made \$3,000.00 cash advance after community terminated	
2.	Whitney National Bank, Acct. #XXX-1234 (1st mortgage on family home)	\$84,987.64	\$84,987.64	Concur	
3.	Loan from John Doe	\$15,489.00	-0-	Traverse. W alleges no such loan and if so, no benefit to community; H argues presumption of community	
TOTAL COMMUNITY DEBTS		\$106,796.00	\$88,307.00	–	–

III. REIMBURSEMENT CLAIMS

A. HUSBAND

	Reimbursement Description	Husband Amount	Wife Amount	Concur or Traverse with Reasons	Adjudication by the Court
1.	Repairs made by Husband to rent house which is Wife's separate property	\$5,000.00	-0-	Traverse. H argues uncompensated labor; W alleges did not increase value of house	
2.	Proceeds from sale of home in Oklahoma Husband owned prior to marriage used as down payment on family home	\$35,000.00	-0-	Traverse. H has copy of sale and HUD-1; W alleges commingled for two years	
TOTAL REIMBURSEMENT CLAIM OF HUSBAND		\$40,000.00	-0-	–	–

B. WIFE

	Reimbursement Description	Husband Amount	Wife Amount	Concur or Traverse with Reasons	Adjudication by the Court
1.	401 K withdrawal by husband two months before community terminated	-0-	\$50,000.00	Traverse. H alleges money spent during community. W alleges H spent money on jewelry, gifts and trip for girlfriend	
TOTAL REIMBURSEMENT CLAIM OF WIFE		-0-	\$50,000.00	-	-

IV. SEPARATE ASSETS

A. HUSBAND

	Property Description	Possessed By	How Acquired	Adjudication by the Court
1.	12 gauge shotgun	Wife	H alleges a gift to him by his father	

B. WIFE

	Property Description	Possessed By	How Acquired	Adjudication by the Court
1.	1 carat diamond ring	Husband	W alleges it was given to her by H as a gift during the marriage	

V. SEPARATE DEBTS

A. HUSBAND

	Debt Description	Incurred By	How Incurred	Adjudication by the Court
1.	\$3,342.13 Am Ex credit card debt	Husband	W alleges incurred to bring H's major child by another marriage to tour college campuses and that it did not benefit her or the community	

B. WIFE

	Debt Description	Incurred By	How Incurred	Adjudication by the Court
1.	\$7,314.00 Student Loan	Wife	H alleges incurred prior to marriage, W alleges incurred after marriage	

Each party certifies that the items, classifications, and values he/she has listed above is true and accurate as of the ___ day of _____, 20___ to the best of his/her knowledge, information, and belief.

Plaintiff

Defendant

Plaintiff's Attorney

Defendant's Attorney